



UMB
QUANTUM
FINANCIALS

*A leap forward. Transforming systems.
Empowering People!*

Change Champions

May 31, 2018

Agenda

- Quantum Financials Data Conversion Strategy
- Quantum Financials Status Update and Timeline
- Plans for Town Hall – 6/4/18
- Q&A

Quantum Financials Data Conversion Strategy

Goals for Data Conversion and Maintenance of PeopleSoft Data

- Continuity of Operations
- Reporting and Analytics
- Record Retention
- Transaction Reporting and Research

Quantum Financials Data Conversion Strategy

Conversion Strategy

- Approved by Executive Sponsors
- Conversion of PeopleSoft Balances and Open Transactions into Quantum Financials
- Conversion of PeopleSoft Balances and Transactions into Quantum Analytics
- Record Retention/Transaction Reporting and Research Post Go-Live

Quantum Financials Status Update and Timeline

- Oracle Methodology
- Project Status - CRP 2.5
- Conversions/Integrations
- Chart of accounts
- Project challenges
- Timeline

Plans for Town Hall

- Monday, June 4th 1 – 3 pm
- SMCCC Ballrooms A&B
- Executive Sponsors and Project Managers
- QF Background & Key Decisions
- Status Update & Timeline
- Sneak Peek – Navigation
- Q&A
- Encourage Attendance

Questions & Answers